

14 March 2013

CMP: Rs.40.3

Industry: Investments

BSE group: T

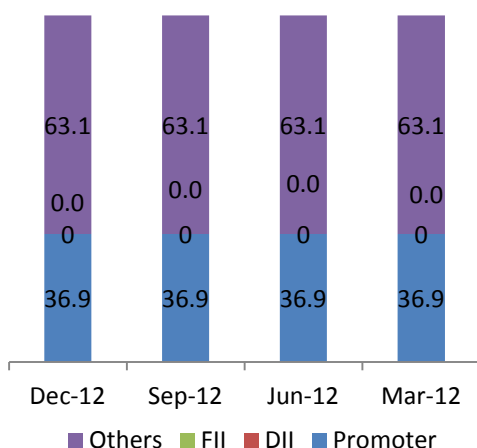
Promoters

Giri Raj Goyal, Tarun Goyal and family

Key Data (as on 26 Feb' 13)

BSE	530389
ISIN	INE632D01016
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	441.1
Current P/E	negative
Current P/BV	0.7
52 week low-high	14.85-42.10
30 days avg daily trading volume	4647
Equity capital (Rs mn)	109.4
Net worth (Rs mn)	643.9

Shareholding Pattern (%)



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Company business

Geefcee Finance Ltd. (Geefcee) is an investment company. It has investments in equity shares.

Giri Raj Goyal, promoter, is chairman and managing director of the company. Tarun Goyal is a non-executive director.

Investors should note that very little information about the company is available in public domain.

Investors should note that Tarun Goyal, promoter and non-executive director of the company, was debarred by SEBI in June 2000 from associating with capital market related activities, dealing in securities, accessing the capital market and associating with any of the intermediaries in the capital market for five years.

Financials

Particulars (Rs in mn)	Oct '12 to Dec '12	Oct '11 to Dec '11	% Change ¹	Jul'12 to Sep '12	% Change ²
Total income	18.3	21.8	(16.1%)	20.8	(12.0%)
Total expenditure	18.1	21.1	(14.2%)	20.7	(12.6%)
EBIDTA	0.2	0.7	(71.4%)	0.1	100.0%
EBIDTA margin	1.09%	3.21%	(66.0%)	0.48%	127.3%
PBT	0.2	0.7	(71.4%)	0.1	100.0%
PAT	0.2	0.7	(71.4%)	0.1	100.0%
PAT margin	1.09%	3.21%	(66.0%)	0.48%	127.3%
Cash accruals	0.2	0.7	(71.4%)	0.1	100.0%
EPS	0.0	0.1	(66.7%)	0.0	100.0%

¹ compared to corresponding quarter in the previous year

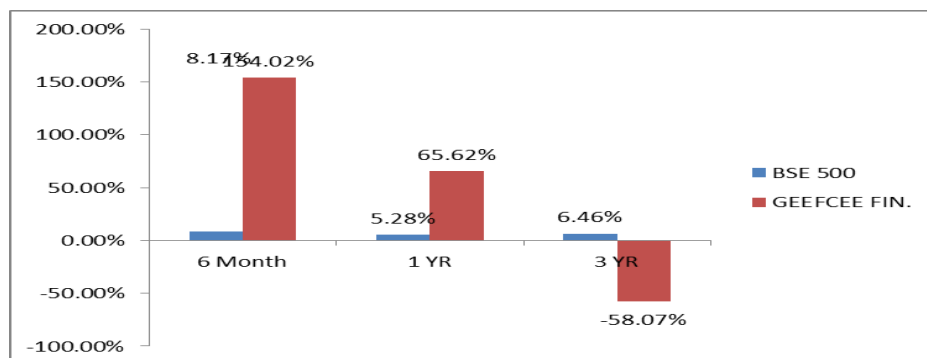
² sequential comparisons

Source: Moneycontrol, Company

Financial Performance

For the quarter ended December 2012, total income fell by 16.1% sequentially to Rs 18.3 mn (Rs 20.8 mn) while PAT doubled to Rs 0.2 mn (Rs 0.1 mn). On a sequential basis total income was 12.0% lower from Rs 20.8 mn while PAT was higher (Rs 0.1 mn)

Share Price Performance



Financials

P&L (Rs. mn)	FY10	FY11	FY12
Total income	0.7	0.8	0.5
EBITDA	0.0	0.1	0.0
EBIDTA margin	0.4%	12.5%	1.4%
Depreciation	0.0	0.0	0.0
EBIT	0.0	0.1	0.0
Interest	0.0	0.0	0.0
PBT	0.0	0.1	0.0
Tax	0.0	0.0	0.0
PAT	0.0	0.1	0.0
PAT margin	0.4%	12.5%	1.4%
Dividend (including tax on dividend)	0.0	0.0	0.0
Valuation ratios	FY10	FY11	FY12
P/E	-	3,525.0	-
P/BV	1.2	0.6	0.3

Balance Sheet (Rs. mn)	FY10	FY11	FY12
Share Capital	109.4	109.4	109.4
Reserves & Surplus	534.4	534.4	534.4
Net worth	643.8	643.8	643.8
Borrowings	0.0	0.0	0.0
current liabilities	0.0	0.0	0.0
Total liabilities	643.8	643.8	643.8
Net fixed assets	11.4	11.4	11.4
Non-current investments	244.3	244.3	244.3
Current Assets	388.1	388.1	388.1
Total assets	643.8	643.8	643.8

Cash Flow (Rs.mn)	FY10	FY11	FY12
PBT	0.0	0.1	0.0
CF from Operations	(2.8)	(0.4)	(0.0)
CF from Investments	2.4	-	-
CF from Financing	-	-	-
Inc/(dec) in Cash	(0.4)	(0.4)	(0.0)
Closing Balance	2.0	1.2	1.2

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